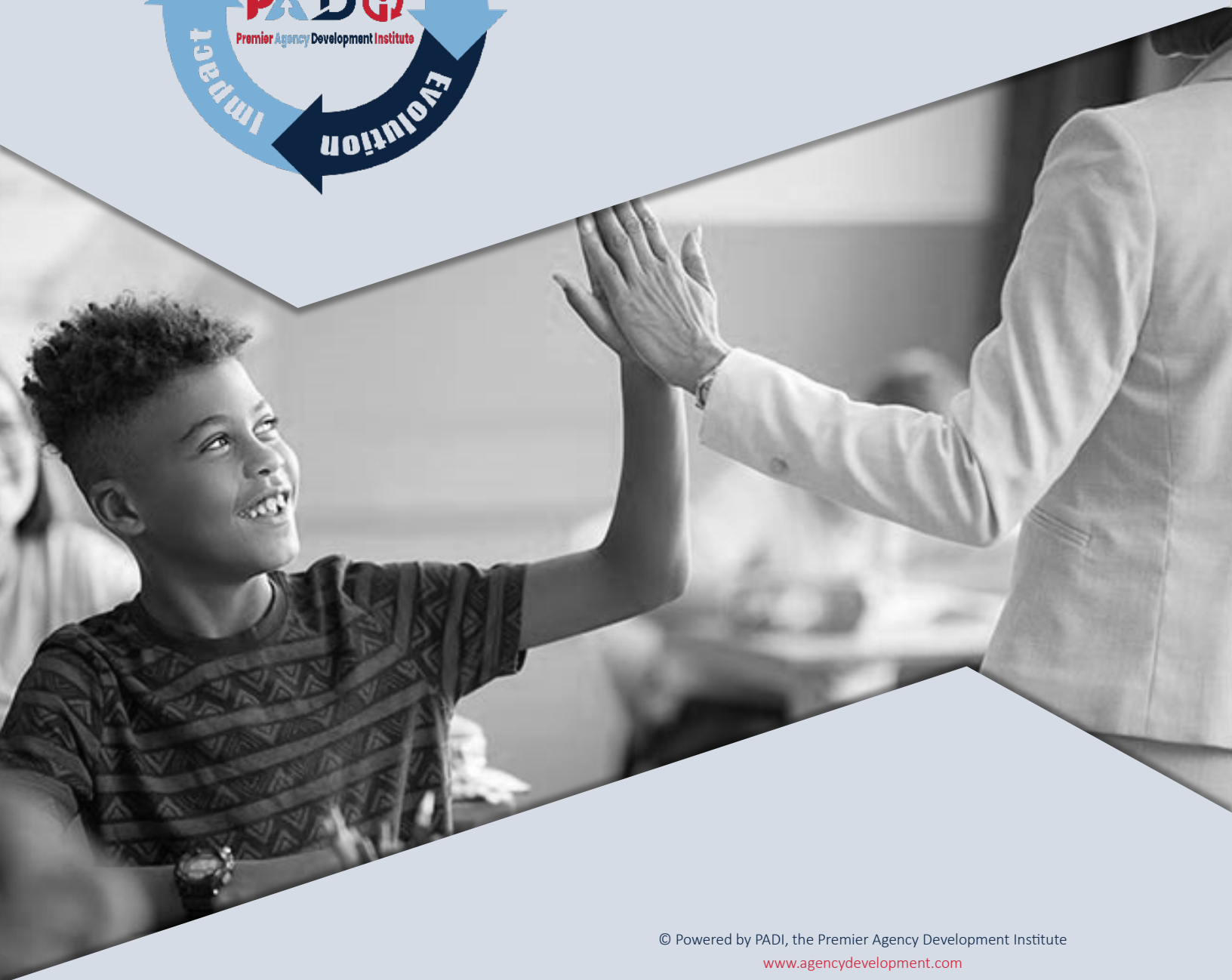


# Educational Institution Stewardship Report Playbook



# Educational Institution Stewardship Report Playbook



## Table of Contents

- I. **Client Information..... 1**
- II. **Educational Landscape & Trends..... 1**
- III. **Loss & Incident Recap..... 2**
- IV. **Comprehensive Risk Profile ..... 2**
- V. **Risk Improvement Strategies ..... 3**
- VI. **Coverage Assessment ..... 4**
- VII. **Renewal Strategy & Vision..... 4**
- VIII. **Renewal Proposal ..... 4**
- IX. **Process Timeline ..... 5**
- X. **Consistent Service Pledge ..... 5**
- Educational Institution Renewal Risk Assessment..... 6**
  - Institutional Dynamics..... 6
  - Operational Review..... 6
  - Risk Management Updates ..... 7
  - Coverage Experience..... 7
  - Communication Preferences ..... 8
  - Referral Insights ..... 8
  - Service Feedback Loop..... 9

# Educational Institution Stewardship Report Playbook



## I. Client Information

1. Institution Name:	
2. Contact:	
3. Contact Number:	
4. Email:	
5. Institution Description:	
6. Current Policies:	

## II. Educational Landscape & Trends

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## III. Loss & Incident Recap

## IV. Comprehensive Risk Profile

### Facilities Management:

### Staff Training & Protocols:

### Student Wellbeing:

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Cybersecurity:

## V. Risk Improvement Strategies

Security Boost:

Faculty Training:

Infrastructure Upgrades:

Digital Safeguarding:

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## VI. Coverage Assessment

## VII. Renewal Strategy & Vision

## VIII. Renewal Proposal

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## IX. Process Timeline

## X. Consistent Service Pledge

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## Educational Institution Renewal Risk Assessment

### 1. Institutional Dynamics:

1. Changes in student or staff numbers over the past year?
2. Expansion plans or modifications to existing infrastructure?
3. Introduction of any new educational programs or extracurricular activities?

### 2. Operational Review:

1. Technology integrations or platforms adopted recently?
2. Changes to the school's transportation services?
3. Modifications to the school's sports or physical activities?

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### 3. Risk Management Updates:

1. New safety or emergency protocols introduced?
2. Frequency of drills and their efficacy?
3. Measures to protect student data and privacy?

### 4. Coverage Experience:

1. Any coverage gaps identified during the past year?
2. Insights on the claims made and the resolution process?
3. Understanding and comfort level with the existing policies?

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## 5. Communication Preferences:

1. Most effective communication channels: newsletters, emails, direct calls, webinars?
2. Satisfaction levels concerning communication frequency and content clarity?
3. Any specific platforms or events where you'd prefer our presence, e.g., PTA meetings, annual day?

## 6. Referral Insights:

1. Familiar with other institutions that could benefit from our specialized service?
2. Openness to provide testimonials or be featured in our success stories?

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## 7. Service Feedback Loop:

1. Aspects of our service that stood out or could be enhanced?
2. Areas you'd wish to delve deeper into during our interactions?
3. Expectations for the coming year and long-term vision alignment?